

Key Benefits

- **Investment Management Research**

Our Investment Management Research (IMR) team thoroughly evaluates each Axiom portfolio manager to ensure they meet our performance standard. Selection of a portfolio manager is based on their investment management style, skill, and execution efficiency.

- **Growth Potential**

Portfolios are constructed on a foundation of meticulously-built investment pools. Long-term growth potential is enhanced by engaging multiple portfolio managers, each focused on generating optimal returns in their unique area of strength.

- **Risk Management**

Each Axiom portfolio has been designed to minimize risk and optimize returns by ensuring portfolios are broadly diversified by asset class, geographical region, investment style, and market capitalization.

Investor Challenges

When attempting to create and manage an investment portfolio, investors generally experience three challenges:

1. Having the knowledge to select individual investments to meet their specific needs.
2. Finding the time to complete research and monitor their portfolio.
3. Difficulty in making day-to-day decisions to manage volatility and gain a consistent return.

The Solution: Axiom Portfolios

Axiom Portfolios are all-in-one managed solutions that give you the benefits of specialized investment expertise and sophisticated portfolio management. These solutions place investment research, selection, and monitoring in the hands of experts using an open architecture platform that provides you with access to the accumulated knowledge and expertise of leading portfolio managers from around the world.

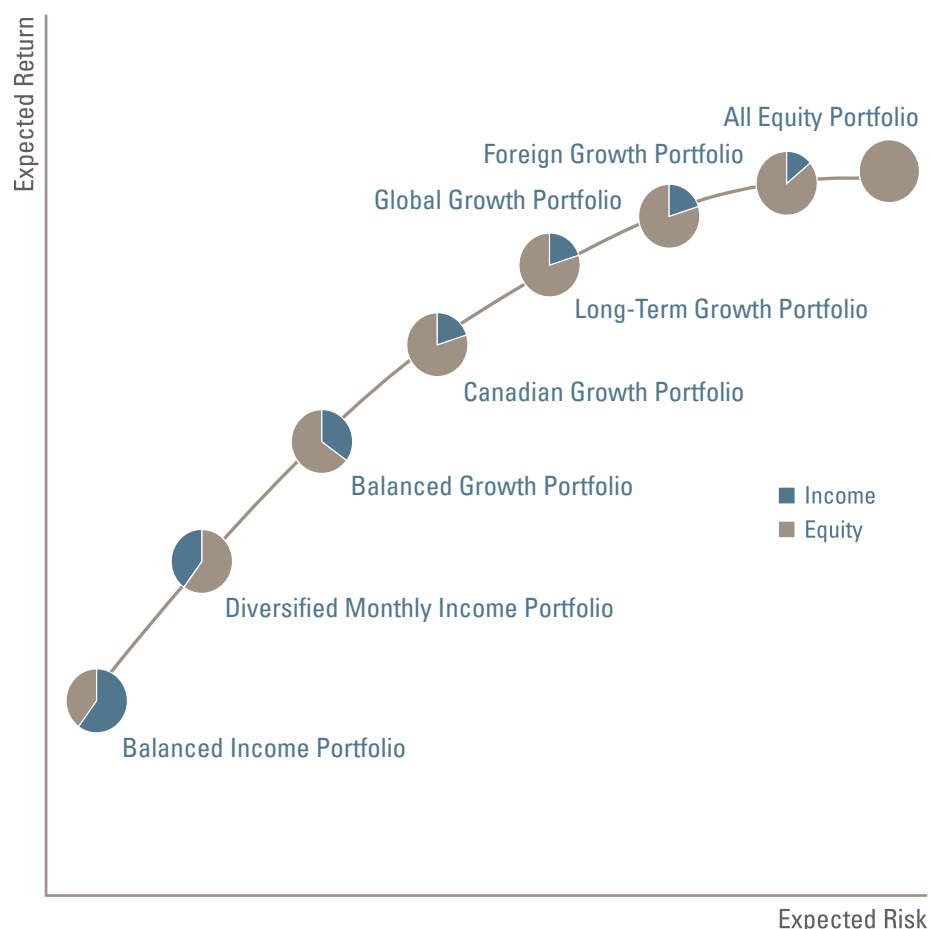


Additionally, Axiom Portfolios offers eight portfolio options – one to fit every type of investor. Through this combination of professional investment management and flexible portfolio options, the Axiom Portfolios program frees you from worrying about the challenges that many investors face so that you can focus on other areas of life.

Key Features

- **Availability**
All Axiom Portfolios offer A, F, and T-Class (T4 and T6) options to help satisfy various investor needs.
- **Accessibility**
Invest in any of our eight portfolios with as little as \$500.
- **Monitoring and Rebalancing**
Axiom Portfolios are monitored on a continuous basis. If the weightings have shifted more than 2.5% from the strategic asset allocation, the portfolios will be automatically rebalanced.

Choose from any of our 8 portfolio options:



To benefit from Axiom Portfolios, speak to your advisor, call **1-888-888-FUND (3863)** or visit axiomportfolios.com.

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PORTFOLIOS

RENAISSANCE
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