

The information below shows the total 2014 distribution amounts for CIBC Mutual Funds and the CIBC Family of Managed Portfolios.

Please note: all values are rounded to four decimal places and expressed in Canadian dollars, unless otherwise indicated, and totals may not sum due to rounding. Class A, T-Class and Premium Class units for applicable funds are included below. All amounts are applicable to Class A units, unless otherwise indicated.

CIBC MUTUAL FUNDS

| Fund | Canadian Dividends ¹ (\$) | Income ² (\$) | Capital Gains (\$) | Return of Capital (\$) | Total Distribution per Unit (\$) |
|---|---|-----------------------------|-----------------------|---------------------------|----------------------------------|
| CIBC Asia Pacific Index Fund | - | 0.3697 | - | - | 0.3697 |
| CIBC Asia Pacific Index Fund - Premium Class | - | 0.5960 | - | - | 0.5960 |
| CIBC Balanced Fund | 0.1133 | - | 0.0666 | - | 0.1799 |
| CIBC Balanced Index Fund | 0.0845 | 0.3179 | - | - | 0.4024 |
| CIBC Balanced Index Fund - Premium Class | 0.0818 | 0.3080 | - | - | 0.3898 |
| CIBC Canadian Bond Fund | - | 0.3328 | - | - | 0.3328 |
| CIBC Canadian Bond Fund - Premium Class | - | 0.3701 | - | - | 0.3701 |
| CIBC Canadian Bond Index Fund | - | 0.2864 | - | - | 0.2864 |
| CIBC Canadian Bond Index Fund - Premium Class | - | 0.3331 | - | - | 0.3331 |
| CIBC Canadian Equity Fund | - | - | 1.8122 | - | 1.8122 |
| CIBC Canadian Index Fund | 0.6434 | - | - | - | 0.6434 |
| CIBC Canadian Index Fund - Premium Class | 0.3069 | - | - | - | 0.3069 |
| CIBC Canadian Short-Term Bond Index Fund | - | 0.1801 | - | - | 0.1801 |
| CIBC Canadian Short-Term Bond Index Fund - Premium Class | - | 0.2452 | - | - | 0.2452 |
| CIBC Canadian Small-Cap Fund | - | - | 1.8009 | - | 1.8009 |
| CIBC Canadian T-Bill Fund - Premium Class | - | 0.0650 | - | - | 0.0650 |
| CIBC Canadian T-Bill Fund | - | 0.0500 | - | - | 0.0500 |
| CIBC Dividend Growth Fund | 0.2544 | - | - | - | 0.2544 |
| CIBC Dividend Income Fund | 0.1226 | 0.0008 | - | 0.3566 | 0.4800 |
| CIBC Emerging Markets Index Fund | - | 0.2008 | - | - | 0.2008 |
| CIBC Emerging Markets Index Fund - Premium Class | - | 0.2194 | - | - | 0.2194 |
| CIBC European Index Fund | - | 0.3004 | - | - | 0.3004 |
| CIBC European Index Fund - Premium Class | - | 0.5617 | - | - | 0.5617 |
| CIBC Global Bond Fund | - | 0.1110 | - | - | 0.1110 |
| CIBC Global Bond Index Fund | - | 0.2572 | - | - | 0.2572 |
| CIBC Global Bond Index Fund - Premium Class | - | 0.3293 | - | - | 0.3293 |
| CIBC Global Monthly Income Fund | 0.0386 | 0.0353 | - | 0.2861 | 0.3600 |
| CIBC International Index Fund | - | 0.1993 | - | - | 0.1993 |
| CIBC International Index Fund - Premium Class | - | 0.3648 | - | - | 0.3648 |
| CIBC Latin American Fund | - | 0.3903 | 1.8471 | - | 2.2374 |
| CIBC Money Market Fund | - | 0.0658 | - | - | 0.0658 |
| CIBC Money Market Fund - Premium Class | - | 0.0902 | - | - | 0.0902 |
| CIBC Monthly Income Fund | 0.2440 | 0.0464 | 0.3617 | 0.0679 | 0.7200 |
| CIBC Nasdaq Index Fund | - | 0.0591 | - | - | 0.0591 |
| CIBC Nasdaq Index Fund - Premium Class | - | 0.2894 | - | - | 0.2894 |
| CIBC Nasdaq Index Fund (US\$ opt)* | - | 0.0509 | - | - | 0.0509 |
| CIBC Nasdaq Index Fund - Premium Class (US\$ opt)* | - | 0.2493 | - | - | 0.2493 |
| CIBC Short-Term Income Fund | - | 0.1934 | - | - | 0.1934 |
| CIBC Short-Term Income Fund - Premium Class | - | 0.2512 | - | - | 0.2512 |
| CIBC U.S. Broad Market Index Fund | 0.0008 | 0.2158 | - | - | 0.2166 |
| CIBC U.S. Broad Market Index Fund - Premium Class | 0.0005 | 0.1278 | - | - | 0.1283 |
| CIBC U.S. Broad Market Index Fund (US\$ opt)* | 0.0007 | 0.1859 | - | - | 0.1866 |
| CIBC U.S. Broad Market Index Fund - Premium Class (US\$ opt)* | 0.0004 | 0.1101 | - | - | 0.1105 |
| CIBC U.S. Dollar Money Market Fund* | - | 0.0069 | - | - | 0.0069 |

| Fund | Canadian Dividends ¹ (\$) | Income ² (\$) | Capital Gains (\$) | Return of Capital (\$) | Total Distribution per Unit (\$) |
|---|---|-----------------------------|-----------------------|---------------------------|----------------------------------|
| CIBC U.S. Dollar Money Market Fund - Premium Class* | - | 0.0133 | - | - | 0.0133 |

¹ Figures for Canadian dividends include eligible and ineligible dividends, where applicable.

² Figures include income and foreign income, net of foreign tax withheld.

* Payable in U.S. dollars.

CIBC FAMILY OF MANAGED PORTFOLIOS

| Portfolio | Class | ¹ Canadian Dividends (\$) | ² Income (\$) | Capital Gains (\$) | Return of Capital (\$) | Total Distribution per Unit (\$) |
|--|-------|---|-----------------------------|-----------------------|---------------------------|----------------------------------|
| CIBC Managed Aggressive Growth Portfolio | A | - | - | 1.0201 | - | 1.0201 |
| CIBC Managed Aggressive Growth Portfolio | T4 | - | - | 1.3297 | - | 1.3297 |
| CIBC Managed Aggressive Growth Portfolio | T6 | - | - | 1.1195 | - | 1.1195 |
| CIBC Managed Aggressive Growth Portfolio | T8 | - | - | 1.5165 | - | 1.5165 |
| CIBC Managed Balanced Growth Portfolio | A | - | - | 1.0758 | - | 1.0758 |
| CIBC Managed Balanced Growth Portfolio | T4 | - | - | 1.3127 | - | 1.3127 |
| CIBC Managed Balanced Growth Portfolio | T6 | - | - | 1.3702 | - | 1.3702 |
| CIBC Managed Balanced Growth Portfolio | T8 | - | - | 1.4647 | - | 1.4647 |
| CIBC Managed Balanced Portfolio | A | 0.0762 | 0.0031 | 0.9875 | - | 1.0668 |
| CIBC Managed Balanced Portfolio | T4 | 0.0647 | 0.0026 | 1.2498 | - | 1.3171 |
| CIBC Managed Balanced Portfolio | T6 | 0.0679 | 0.0028 | 1.2591 | - | 1.3298 |
| CIBC Managed Balanced Portfolio | T8 | 0.0538 | 0.0021 | 1.4589 | - | 1.5148 |
| CIBC Managed Growth Portfolio | A | - | - | 1.1020 | - | 1.1020 |
| CIBC Managed Growth Portfolio | T4 | - | - | 1.1989 | - | 1.1989 |
| CIBC Managed Growth Portfolio | T6 | - | - | 1.2695 | - | 1.2695 |
| CIBC Managed Growth Portfolio | T8 | - | - | 1.5671 | - | 1.5671 |
| CIBC Managed Income Plus Portfolio | A | 0.0543 | 0.0901 | 0.7718 | - | 0.9162 |
| CIBC Managed Income Plus Portfolio | T4 | 0.0485 | 0.0820 | 0.9693 | - | 1.0998 |
| CIBC Managed Income Plus Portfolio | T6 | 0.0599 | 0.0935 | 0.7824 | - | 0.9358 |
| CIBC Managed Income Portfolio | A | 0.0264 | 0.1548 | 0.3771 | - | 0.5583 |
| CIBC Managed Income Portfolio | T4 | 0.0248 | 0.1430 | 0.5424 | - | 0.7102 |
| CIBC Managed Income Portfolio | T6 | 0.0235 | 0.1341 | 0.6332 | - | 0.7908 |
| CIBC Managed Monthly Income Balanced Portfolio | A | 0.0744 | - | 0.1037 | 0.1700 | 0.3481 |
| CIBC Managed Monthly Income Balanced Portfolio | T6 | 0.0808 | - | 0.2058 | 0.3374 | 0.6240 |
| CIBC Managed Monthly Income Balanced Portfolio | T8 | 0.0731 | - | 0.2451 | 0.4018 | 0.7200 |
| CIBC U.S. Dollar Managed Balanced Portfolio* | A | 0.0748 | 0.6874 | 0.4539 | - | 1.2161 |
| CIBC U.S. Dollar Managed Balanced Portfolio* | T4 | 0.0552 | 0.6136 | 0.2817 | - | 0.9505 |
| CIBC U.S. Dollar Managed Balanced Portfolio* | T6 | 0.0819 | 0.5810 | 0.4375 | - | 1.1004 |
| CIBC U.S. Dollar Managed Balanced Portfolio* | T8 | 0.0742 | 0.5368 | 0.3841 | - | 0.9951 |
| CIBC U.S. Dollar Managed Growth Portfolio* | A | 0.1000 | 0.6062 | 0.8710 | - | 1.5772 |
| CIBC U.S. Dollar Managed Growth Portfolio* | T4 | 0.0772 | 0.4148 | 0.6694 | - | 1.1614 |
| CIBC U.S. Dollar Managed Growth Portfolio* | T8 | 0.0851 | 0.4571 | 0.6482 | - | 1.1904 |
| CIBC U.S. Dollar Managed Income Portfolio* | A | 0.0274 | 0.7357 | - | - | 0.7631 |
| CIBC U.S. Dollar Managed Income Portfolio* | T4 | 0.0221 | 0.6197 | - | - | 0.6418 |
| CIBC U.S. Dollar Managed Income Portfolio* | T6 | 0.0229 | 0.6848 | - | - | 0.7077 |

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² Figures include income and foreign income, net of foreign tax withheld.

* Payable in U.S. dollars.

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