CIBC GLOBAL ASSET MANAGEMENT

CIBC Structured Equity Yield Fund

The CIBC Structured Equity Yield Fund offers a simple way to access enhanced monthly income, cashflow potential and contingent downside protection through a diversified portfolio that replicates the outcome of auto-callable structured notes.

Fund details

Description	Details
Category	North American Equity
Benchmark	60% FTSE Canada All Corporate Bond Index 40% S&P/TSX Composite Low Volatility Price Return Index
Management style	Active
Investment manager	CIBC Asset Management Inc.
Risk rating	Low to Medium
Distribution frequency	Monthly
Liquidity	Daily

Fund codes

Class	Code
Class A	ATL5259
Class F	ATL5260

Why CIBC Structured Equity Yield Fund?

Managed by CIBC Global Asset Management's Global Beta and Structured Solutions team, the fund provides a streamlined, single-ticket solution that removes the complexity of managing individual structured notes, all within a mutual fund structure.



Enhanced income potential

Intends to target an annual portfolio yield of 7–9%*, offering investors a competitive income solution when traditional rates fall short.



Simplicity and efficiency

One-ticket access to a diversified structured pay-off strategy all with built-in rebalancing, dynamic adjustments, and daily liquidity.



Built-in contingent downside protection

Provides contingent downside protection to help reduce the impact of market declines, offering greater risk control than traditional funds. Coverage typically extends to equity declines of up to -20% to -25%.



Global diversification with reduced currency volatility

Access to global investment opportunities across geographies and sectors, with hedging strategies intended to help reduce the impact of foreign currency fluctuations.



Active management with tactical flexibility

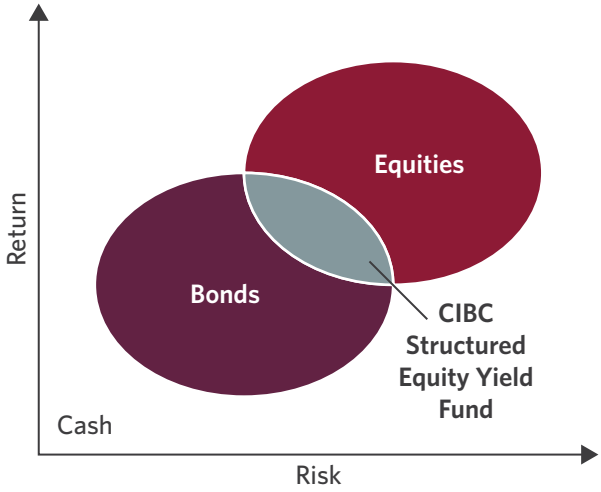
The active management approach enhances the fund's ability to respond to changing market conditions and positions the fund to capture potential value recovery over time.

Portfolio fit

The CIBC Structured Equity Yield Fund is designed to complement traditional equity and fixed income holdings by providing a differentiated source of yield and risk-adjusted returns.

Structured notes occupy a unique position in a diversified portfolio, offering higher return potential than traditional fixed income while maintaining lower risk than equities.

By using derivatives to replicate the payoffs of a portfolio of structured notes, the fund aims to deliver a more efficient, and liquid solution suited for today's market environment.



For illustrative purposes only.

Meet our team

The Global Beta and Structured Solutions Team helps investors solve for their unique investment objectives. The team believes that financial engineering can be used to provide a reliable means of achieving defined investment objectives across different market environments.



Pierre Laramée, CFA
Head of Structured & Hedging Solutions

Pierre Laramée is a member of the CIBC Global Asset Management Global Beta and Structured Solutions team. He leads structuring and hedging initiatives, overseeing the development and management of investment solutions focused on overlays, hedging, structuring, derivative instruments, systematic strategies, and related areas.



Alain Piché, CFA, CMT, DMS
Option Strategies and Structured Products Portfolio Manager

Alain Piché is a member of the Global Beta and Structured Solutions team. He is responsible for researching, developing and managing model-based option strategies and proposing structured product designs.



Nicholas Russell, CFA
Director, Global Beta and Structured Solutions Team

Nicholas Russell is a member of the Global Beta and Structured Solutions team. He is instrumental in ensuring the firm's beta strategies and structured solutions are aligned with client objectives. He also supports in the evaluation and determination of the currency and asset allocations of the firm's portfolios.

Get started with the CIBC Structured Equity Yield Fund. Contact your investment advisor or your CIBC Global Asset Management representative.

*Denotes annual target yield. Actual portfolio yield may vary. The payment of distributions should not be confused with a fund's performance, rate of return or yield.

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