

STAR PERFORMANCE ADVANTAGE

Renaissance Investments' Star Performers

In times of uncertainty in the markets, clients are looking for reliable investment solutions with established performance track records. A number of Renaissance Investments' mutual funds received 4- and 5-star overall Morningstar Rating™.

Fund Name	Overall Morningstar Rating™	1 year	3 years	5 years	10 years	Since Inception	Inception Date
Renaissance Canadian All-Cap Equity Fund	★★★★	19.6	15.1	10.4	8.2	8.8	13-Oct-11
Renaissance Canadian Bond Fund	★★★★	-4.9	0.6	1.6	2.5	4.1	10-Aug-04
Renaissance Canadian Growth Fund	★★★★	20.0	16.3	10.6	9.1	6.0	24-Nov-05
Renaissance Canadian Monthly Income Fund	★★★★	7.5	7.5	6.7	6.1	4.6	13-Jun-07
Renaissance Canadian Small-Cap Fund	★★★★	20.0	23.1	11.1	7.9	8.9	3-Nov-05
Renaissance China Plus Fund	★★★★	-27.4	1.0	4.8	8.7	6.9	10-May-01
Renaissance Corporate Bond Fund	★★★★	-3.9	1.5	2.2	3.3	3.8	18-Nov-09
Renaissance Diversified Income Fund	★★★★	21.5	13.1	8.2	7.5	6.1	14-Oct-05
Renaissance Emerging Markets Fund	★★★★	-15.2	2.2	3.5	5.7	3.1	25-May-07
Renaissance Floating Rate Income Fund	★★★★	1.8	2.0	2.6	n/a	5.7	16-Sept-13
Renaissance Floating Rate Income Fund (Hedged)	★★★★	2.2	3.5	3.1	n/a	3.3	28-May-14
Renaissance Global Bond Fund	★★★★	-4.4	-0.1	0.8	3.8	4.6	22-Aug-07
Renaissance Global Focus Fund	★★★★	3.6	12.1	12.5	12.5	7.5	3-Oct-05
Renaissance Global Focus Currency Neutral Fund	★★★★	6.2	14.2	13.2	10.7	8.8	20-Oct-10
Renaissance Global Growth Fund	★★★★	5.7	10.1	11.7	12.7	8.9	26-Sept-05
Renaissance Global Growth Currency Neutral Fund	★★★★	7.6	11.8	12.4	10.8	10.3	20-Oct-10
Renaissance Global Infrastructure Fund	★★★★	17.1	6.1	5.2	9.1	6.7	19-Nov-07
Renaissance Global Science & Technology Fund	★★★★★	-4.6	19.3	20.2	19.2	3.0	14-Dec-00
Renaissance Global Small-Cap Fund	★★★★★	-3.3	14.0	15.0	14.9	5.9	31-Jan-01
Renaissance High-Yield Bond Fund	★★★★	-1.8	2.4	2.7	4.5	4.7	11-Oct-05
Renaissance International Equity Fund	★★★★★	-2.8	6.9	7.9	9.5	6.7	16-May-06
Renaissance International Equity Currency Neutral Fund	★★★★★	2.0	9.8	9.7	9.4	8.4	20-Oct-10
Renaissance Optimal Income Portfolio	★★★★★	3.0	4.3	3.6	5.3	5.0	20-Aug-07
Renaissance Real Return Bond Fund	★★★★★	0.3	2.8	2.6	1.8	3.2	27-Sept-05
Renaissance U.S. Equity Growth Fund	★★★★	13.1	14.5	14.1	14.6	10.1	1-Sept-05

Morningstar Rating™ and performance (%) as at March 31, 2022 for Class F shares only.



About Morningstar Ratings

The Morningstar Rating™ is a quantitative assessment of a fund's performance, both return and risk, with ratings ranging from one to five stars. It rewards consistent performance and reduces the possibility of strong short-term performance masking the inherent risk of a fund.

Fund Name	Morningstar Category	Fund Code (Class F)	3 Year		5 Year		10 Year	
			Star Rating	Funds Ranked	Star Rating	Funds Ranked	Star Rating	Funds Ranked
Renaissance Canadian All-Cap Equity Fund	Canadian Equity	ATL068	5	550	5	463	3	239
Renaissance Canadian Bond Fund	Canadian Fixed Income	ATL1631	4	458	4	381	4	230
Renaissance Canadian Growth Fund	Canadian Equity	ATL022	5	550	4	463	3	239
Renaissance Canadian Monthly Income Fund	Canadian Neutral Balanced	ATL155	4	406	5	367	3	222
Renaissance Canadian Small-Cap Fund	Canadian Small/Mid Cap Equity	ATL023	5	186	4	170	3	109
Renaissance China Plus Fund	Greater China Equity	ATL1627	4	54	4	35	4	22
Renaissance Corporate Bond Fund	Canadian Corporate Fixed Income	ATL016	3	74	4	62	4	32
Renaissance Diversified Income Fund	Canadian Equity Balanced	ATL017	5	331	4	283	3	179
Renaissance Emerging Markets Fund	Emerging Markets Equity	ATL029	3	245	3	188	4	88
Renaissance Floating Rate Income Fund	Floating Rate Loans	ATL2511	4	86	4	64	n/a	0
Renaissance Floating Rate Income Fund (Hedged)	Floating Rate Loans	ATL2483	5	86	4	64	n/a	0
Renaissance Global Bond Fund	Global Fixed Income	ATL1646	3	399	3	280	5	80
Renaissance Global Focus Fund	Global Equity	ATL036	4	1,644	5	1,215	4	609
Renaissance Global Focus Currency Neutral Fund	Global Equity	ATL1248	5	1,644	5	1,215	3	609
Renaissance Global Growth Fund	Global Equity	ATL034	3	1,644	4	1,215	4	609
Renaissance Global Growth Currency Neutral Fund	Global Equity	ATL1238	4	1,644	4	1,215	3	609
Renaissance Global Infrastructure Fund	Global Infrastructure Equity	ATL062	3	90	3	69	4	24
Renaissance Global Science & Technology Fund	Global Equity	ATL1645	5	1,644	5	1,215	5	609
Renaissance Global Small-Cap Fund	Global Small/Mid Cap Equity	ATL1626	5	168	5	131	5	54
Renaissance High-Yield Bond Fund	High Yield Fixed Income	ATL015	3	333	3	290	4	110
Renaissance International Equity Fund	International Equity	ATL1644	4	574	5	439	5	237
Renaissance International Equity Currency Neutral Fund	International Equity	ATL1243	5	574	5	439	5	237
Renaissance Optimal Income Portfolio	Canadian Fixed Income Balanced	ATL051	4	389	4	318	5	211
Renaissance Real Return Bond Fund	Canadian Inflation-Protected Fixed Income	ATL010	5	18	5	17	4	13
Renaissance U.S. Equity Growth Fund	U.S. Equity	ATL026	4	1,201	4	969	3	420


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Morningstar Rating™ as at March 31, 2022 and is for the Class F only; other classes may have different performance characteristics. The Morningstar Rating™ for funds, or “star rating”, is calculated for managed products (including mutual funds, variable annuity and variable life subaccounts, exchange-traded funds, closed-end funds, and separate accounts) with at least a three-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product’s monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The top 10% of products in each product category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its three-, five-, and 10-year (if applicable) Morningstar Rating metrics. The weights are: 100% three-year rating for 36-59 months of total returns, 60% five-year rating/40% three-year rating for 60-119 months of total returns, and 50% 10-year rating/30% five-year rating/20% three-year rating for 120 or more months of total returns. While the 10-year overall star rating formula seems to give the most weight to the 10-year period, the most recent three-year period actually has the greatest impact because it is included in all three rating periods. ©2022 Morningstar Research Inc. All Rights Reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results. Renaissance Investments is offered by CIBC Asset Management Inc. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the simplified prospectus before investing. To obtain a copy of the Renaissance Investments family of funds simplified prospectus, call 1-888-888-FUND (3863). Alternatively, you may obtain a copy from your advisor. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated. The indicated rates of return are the historical annual compounded total returns as at March 31, 2022 including changes in unit value and reinvestment of all distributions, but do not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. ®Renaissance Investments is a registered trademark of CIBC Asset Management Inc. CIBC Asset Management and the CIBC logo are trademarks of Canadian Imperial Bank of Commerce. The material and/or its contents may not be reproduced without the express written consent of CIBC Asset Management Inc.