

Change of Spousal or Common-law Partner Contributor Information of an RRSP/RRIF upon Relationship Breakdown CIBC Asset Management Inc.

To: **CIBC Trust Corporation** (the "Trustee") and to: **CIBC Asset Management Inc.** (the "Agent"),

Name of Agent's legal entity

Re: _____
Annuitant's Name Account Number

I am the annuitant of the above-mentioned Spousal/Common-law Partner RRSP (the "Plan").

I request **CIBC Asset Management Inc.** as Agent for the Trustee, to:

Name of Agent's legal entity

☐ Transfer my Plan to an existing non-spousal/common-law partner RRSP/RRIF account number _____ or,
Account Number

☐ Remove _____ from my Plan.
Name of spousal/common-law partner's contributor

I hereby certify that:

1. I am currently living separate and apart from _____
Name of spousal/common-law partner contributor
("the Contributor"), on this Plan because of breakdown of our marriage or common-law partnership.
2. Proof of relationship breakdown (i.e. divorce decree or separation agreement) if provided, is attached.
3. If the Plan is an RRSP:
 - a. the Contributor is named as contributor on this RRSP
 - b. the Contributor has not contributed to this RRSP or any other of my RRSPs in this calendar year or in any of the two immediately preceding calendar years; and
 - c. I have not made any withdrawals from the Plan in the current calendar year.
4. If the Plan is a RRIF:
 - a. the Contributor was the contributor to any RRSP from which transfers were made to this RRIF; and
 - b. I have not withdrawn more than the minimum amount in the current calendar year.
5. I am solely responsible for any tax consequences (including taxes, penalties or interest) arising from this request, and shall not hold the Trustee, Agent or any of their affiliates responsible for any such consequences.
6. Quebec only: I acknowledge having expressly requested that this form and any related documents be drafted in English. Je reconnais avoir expressément exigé que ce formulaire et tous documents s'y rattachant soient rédigés en anglais.

X

Date

Annuitant's Signature